

Entities/Agencies That MAY Require a Death Certificate:

- **Banks and/or other Financial Institutions**
 - *To Close or transfer accounts, bonds, safe deposit boxes, etc.*
- **Insurance Companies**
 - *To claim or modify life, auto, mortgage, etc.*
- **Probate Court**
 - *To probate the Will*
- **Title Offices**
 - *To transfer any real estate holdings*
- **DMV**
 - *To transfer any auto titles*
- **Brokerage Firms**
 - *To transfer, liquidate, or redeem any investments or securities*
- **Credit Card Companies**
 - *To close accounts and, if applicable, claim any benefits*
- **Credit Bureaus**
- **Social Security Administration**
 - *To claim benefits*
- **Internal Revenue Service**
 - *To file any remaining returns*
- **Estate and/or Trustee Offices**
 - *To complete settlements*
- **Employer of Deceased**
 - *To claim any benefits or entitlements*
- **Pension Providers**
 - *To claim any benefits*
- **Subscription or Membership Services**
 - *To cancel service(s)*
- **Passport Office**
 - *To return and cancel Passport*
- **US Post Office**
 - *To forward any future mail*
- **Veteran's Administration (If applicable)**
 - *To claim any benefits (May also require a DD-214/Discharge Form)*